

Personal Finances Online Training Course

Note: This training is designed to be done by two people (pastor/spouse or pastor/trusted friend). Single adults may meet in person or by video once a month to go through the sessions.

| | MONTH 1 (90 MINUTE MEETING) |
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| | TRAIN Watch videos Month 1 instructional video and Brian and Mary Ellen's testimonial video and (~20 minutes). |
| | GROW Pick a 30-40 day generosity devotional to go through each day with your spouse or trusted friend (~5-15 min daily). |
| | DIG & DISCUSS Take Personal Finances assessment survey (~10 minutes). Print out emailed survey results, Best Practices worksheet and planning calendar. |
| | PLAN Schedule a weekly meeting time (e.g., every 2 nd Tuesday evening) for the next five months to take positive steps together toward improving your financial health. |
| MONTH 2 (90 MINUTE MEETING) | |
| | TRAIN Watch the Month 2 video. Print the handout and watch the video on "10 Ways God Provides When the Paycheck Isn't Big Enough" (45 minutes). |
| | GROW Continue in your generosity devotional. If you missed some days, don't skip ahead. Some people take 50-60 days to go through a 30-40 day devotional. |
| | DIG, DISCUSS & DECIDE Discuss what you learned from the "10 Ways" video. Go over your Personal Finances assessment survey results, Best Practices worksheet and planning |
| | calendar in more detail. Finalize 5-10 Best Practices you agree to research and work on to improve your family's financial health in the coming months and year. |
| | PLAN For the next 60 days, record all of your expenditures in financial software or on a worksheet (see available resources on the Best Practices worksheet #2). |
| MONTH 3 (90 MINUTE MEETING) | |
| | TRAIN Watch the Month 3 video. Listen to "Principle of Financial Freedom" and "Principle of Counting Your Blessings" audio podcasts (14 minutes). |
| | GROW On Sunday or Monday, start recording God's weekly provisions (see 40 Days "Count Your Blessings" article) and set aside a thanks offering to the Lord. |
| | DIG, DISCUSS & DECIDE Share what you are finding, reading, watching, listening or discovering as you research the Best Practices resources. |
| | PLAN Review what you are finding in tracking your expenditures. Are there any places where you might be able to save? Begin identifying some future financial desires and goals. |
| | MONTH 4 (90 MINUTE MEETING) |
| | TRAIN Watch the Month 4 video. Review Best Practices resource #1 on Bible-based financial curriculums/books. Choose one to go through together for the next few months. |
| | GROW Continue to weekly record God's provisions and set aside a thanks offering to the Lord. Share as led. |
| | DIG, DISCUSS & DECIDE Share what you are finding as you research the Best Practices resources. |
| | PLAN Based on your expenditure tracking, begin working together on an agreeable, written and realistic spending plan/budget and financial goals for the next 12 months. |
| | MONTH 5 (90 MINUTE MEETING) |
| | TRAIN Watch the Month 5 video. Go through the financial curriculum/book together that you chose last month. |
| | GROW Continue to weekly record God's provisions and set aside a thanks offering to the Lord. Share as led. |
| | DIG, DISCUSS & DECIDE Share what you are finding as you researched the Best Practices resources. |
| | PLAN Finalize your spending plan/budget and financial goals for the next 12 months. |
| MONTH 6 (90 MINUTE MEETING) | |
| | TRAIN Watch the Month 6 video. Finish going through the financial curriculum/book together. |
| | GROW Continue to weekly record God's provisions and set aside a thanks offering to the Lord. Generously share as God prompts and leads you. |
| | DIG, DISCUSS & DECIDE Share what you are finding as you researched the Best Practices resources. |
| | PLAN Keep tracking your financial expenditures, progress and goals on a monthly basis. |