



Financial Health
Retirement Matching Grant
Personal Finances & Church Generosity Courses
\$1000 Financial Assistance Grant

\$1000 in retirement account matching contributions will be provided to the first 100 pastors newly enrolled in the FCMM Retirement Plan who apply, are approved, and complete a Personal Finances course (with spouse, if married). Note: This is a limited time offer.

Prepare Today

You May be Eligible for a \$1,000 Match

The EFCA and FCMM have been blessed with matching grant funds to offer retirement account grants to the first 100 EFCA pastors who meet the following criteria:

- \$1,000 Retirement assistance grant:** If you are a pastor in an Evangelical Free church, do not currently have an FCMM retirement account, agree to open an FCMM retirement account and your church is participating or is willing to begin participating in the FCMM retirement plan.
- Visit NAEfinancialhealth.org/fcmm and preview (with your spouse, if married) the Personal Finances course
- Chosen and talked with a designated lay leader who has reviewed this application.
- If approved for a Retirement Matching grant, agree to complete the Personal Finances online course (with your spouse, if married). All course work must be completed within nine months from application approval.
- Consider the use of a church-wide generosity devotional in 2020 and consider leadership participation in the Church Generosity course (not required but recommended).
- Consider distributing the Bless Your Pastor brochure. Some churches may consider receiving an appreciation offering for church staff, utilizing guidelines recommended by the Evangelical Council for Financial Accountability.
- Understand you will receive the \$1,000 matching grant when FCMM receives your Completion Certificate for the Personal Finances course and when your new FCMM retirement account reaches \$1,000.
- Complete your online application at NAEfinancialhealth.org/fcmm and turn in an IRS W9 form.

How did you first hear about the Financial Health courses and grant? _____

First Name: _____ Last Name: _____ Age: _____

Church: _____ Worship Attendance: _____ Church Annual Income: _____

Church Address: _____

Home Address: _____

Email Address: _____

Personal Cell Phone/Area Code: _____ Church Phone: _____ Ext: _____

Spouse's First Name: _____ Spouse's Cell Phone: _____

Spouse's Email Address: _____

Designated Lay Leader's First Name: _____ Last Name: _____

Leadership position at the church: _____ Leader's Cell Phone: _____

Leader's Email Address: _____

Pastor Salary (including housing allowance) from the church: \$_____

Complete the online version of this application at NAEfinancialhealth.org/fcmm.

For questions, please contact:
FCMM Benefits and Retirement
 901 East 78th St.
 Minneapolis, MN 55420
fcmm@fcmmbenefits.org, 800-995-5357

All applications will be reviewed as they come in. You will be notified by FCMM of your acceptance and start date.