

Licensed UB Pastors, you may be eligible for a grant up to \$3,000

The United Brethren in Christ Church has been blessed with matching grant funds to offer \$3,000 in financial assistance grants to the first 15 licensed UB pastors (senior pastors or staff pastors) that have a special financial need, and meet and complete the following criteria:

- Retirement Assistance Grant up to \$3,000** for pastors who **do not** have a retirement account or have a balance less than \$25,000, agree to start their own individual IRA or pursue /continue involvement in the UB retirement program, and are willing to make monthly contributions in the months to come.
 - Student Loan Grant up to \$3,000** for pastors with personal student loan balances greater than \$10,000 from the UB licensed pastor's education or their spouse's education.
 - Medical Grant up to \$3,000** for pastors with unpaid medical bills greater than \$10,000.
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*If you have a special financial need that is different from those listed above, please submit your financial need to us, and we will consider whether we can assist you. Email Gary at GaryDilley58@gmail.com.

Other grant criteria...

1. Pastor is licensed with the UB Church and in active service.
2. Signed up at NAEfinancialhealth.org/ub and created an account to preview (with your spouse, if married) the Personal Finances course and the Generosity training sessions available to you and your board.
3. Chosen and talked with a designated lay leader that has reviewed this application, created his own account at NAEfinancialhealth.org/ub and previewed the available individual church board/leaders generosity training sessions and course.
4. Agree to start and finish the Personal Finances course (with your spouse, if married) within nine months if approved for a Financial Assistance grant.
5. Your designated church leader agrees to schedule a time in the coming months for your church board or 3 or more leaders to go through the *Bless Your Pastor* training session and finalize plans when to distribute the brochure to the families in your congregation, and receive a Pastor Appreciation offering (or *Pastor and Staff*, if applicable). Note: You and your church leader are also encouraged to consider using the other individual training sessions, 6-session Church Generosity course, or other NAE Financial Health resources in the future.
6. Understand you will receive the grant when we receive your course completion certificate for the Personal Finances.
7. Complete your online application at NAEfinancialhealth.org/ub and turn in an IRS W9 form.

How did you first hear about the Financial Health courses and grant? _____

Your First Name: _____ Last Name: _____ Age: _____

Church: _____ Church Annual Income: _____

Full Church Address: _____

Full Home Address: _____

Email Address: _____

Personal Cell Phone/Area code: _____ Church Phone: _____ Ext: _____

Spouse's First Name: _____ Spouse's Cell Phone: _____

Spouse's Email Address: _____

Designated Lay Leader's First Name: _____ Last Name: _____

Leadership Position at the Church: _____ Leader's Cell Phone: _____

Leader's Email Address: _____

Pastor Salary (including housing allowance) from the Church: \$ _____

Pastor Retirement Plan Balance: \$ _____

Pastor or Spouse Student Loan Balance: \$ _____

Pastor Medical Bill Balance: \$ _____

Any additional household income sources? Please briefly explain source(s) and annual amounts: _____

You can also complete an online application at NAEfinancialhealth.org/ub

For questions, please contact:

Gary Dilley, Financial Health Committee

The United Brethren in Christ Church

302 Lake Street

Huntington, IN 46750

Email: GaryDilley58@gmail.com

Phone: 260-433-7545