

Financial Help FOR SOME

Pastors: You May be Eligible for a \$2,500 Grant

Our association has been blessed with matching grant funds to offer retirement assistance grants. Please fill out the following information to confirm eligibility.

- 1) I have read the [Financial Grant details](#).
- 2) Are you or your church actively participating in a retirement plan?
 - Yes, the Converge Retirement Plan
 - Yes, but a different retirement plan (What is the name of plan?)
 - No retirement plan
- 3) Complete your online application at NAEfinancialhealth.org/converge before December 31, 2019
- 4) Visited NAEfinancialhealth.org/converge, created a sign-up/sign-in account and previewed the four online training options.
 - 6-Session God Is Your Provider Personal Finances – completed by you and your spouse if married
 - 1-Session Bless Your Pastor – completed by lay leadership and church – lay leader led
 - 1-Session Generous Life Devotional – completed by you, lay leadership and church – pastor or lay leader led
 - 1-Session Bless Your Church Legacy Bequests – completed by you, lay leader and church – pastor or lay leader led
- 5) Chosen a lay leader who has gone to NAEfinancialhealth.org/converge, created an account and has reviewed the free online training opportunities above.
- 6) After conferring with my lay leader, agreed to complete the following online training: _____
- 7) Understand that grant funds can only be disbursed only after completing one of the four NAE Financial Health courses.

Your Name: _____ Position: _____

Email Address: _____ Cell Phone: _____ Church Phone: _____

Spouse: _____ Email address: _____

Church: _____

Church Address: _____ City: _____ State: _____ Zip: _____

Lay Leaders Name: _____ Email: _____ Phone: _____

Do you receive a salary from the church? Yes No

Do you receive a housing allowance from the church? Yes No

Complete the NAEfinancialhealth.org/converge online version of this application before December 31, 2019

Converge Retirement Plan
877-482-6882 | retirement@converge.org
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